

CRS - CONTRACT & RESEARCH SYSTEM:

CONSORTIA

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Introduction

A consortium is made up of multiple members who pool their funding towards shared research initiatives; members receive data, information and research results in return for consortium membership fees.

Getting Started: Home Page

CRS is found on the web at: **crs.mines.edu**



Username

> [Forgot your password?](#)

Password

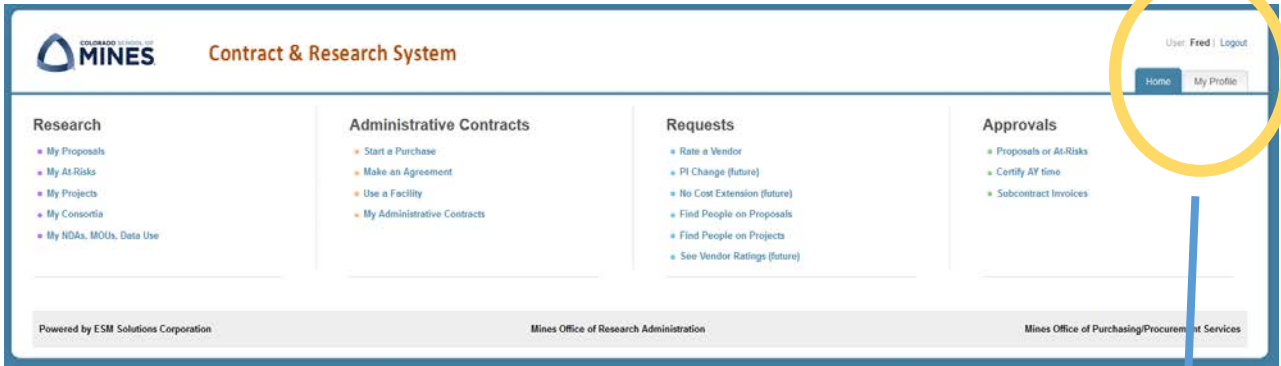
> [Need Help?](#)

Don't Remember Login

Clear prior granting of permission for release of your information to this service.

Login

Use your Mines MultiPass to log in to the system.



From anywhere in CRS, the Home tab appears and can be clicked to return to this screen.



On the left hand side in the first column under the header Research there is a section called **My Consortia**. Click on **My Consortia**.

Tip: Bookmark CRS - bookmark this page & then update your bookmark to <http://crs.mines.edu>

My Consortia

<input type="checkbox"/>	Grant Index	Consortia Name	Consortia Director	Consortia Status
<input type="checkbox"/>	464646	Testing fields on 9.3.19	Fred Research	Active

To see specific information about a Consortium, click on the hyperlinked Grant Index.

Consortia General Information

At the top of each page under any of the tabs is summary information on the Consortia, including the name, total contract amount, total membership fee amount, consortia status, and ID number.

Consortia: Testing fields on 9.3.19

Close	Consortia	Members	Membership Fees	Research Contracts	Consortia & Contracts & Fees Docs	At Risk	<< >>
Collapse All							
ID:	335	*Consortia Status:	Active	zzCayConID:			
*Consortia Name:	Testing fields on 9.3.19	zzCayProjNum:					
Total Contract Amount:							
Total Membership Fee Amount:	\$101,100.00						

Total Contract Amount - sums up all the values of active consortia contracts.

Total Membership Fee Amount – sums up all the membership Fees with a status of paid. This number will match the budget amount referenced in Banner or My Funds.

Consortia General Tab

Consortia: Testing fields on 9.3.19							
Close	Consortia	Members	Membership Fees	Research Contracts	Consortia & Contracts & Fees Docs	At Risk	<< >>


On the first **Consortia** tab, in addition to the summary information at the top, are two other sections:

Consortia Information							
*Consortia Director:	Fred Research	*Consortia Admin:	Fred Research				
*Consortia Home Org Type:	Department						
*Consortia Home Department :	Chemistry						
*Fiscal Year Start Date:	09/01/2019	*Fiscal Year End Date:	08/31/2020				
*IDC Return Center Name:	CCAC	IDC Return Ctr Res Org:	38600				
Primary IDC Return Method:	Industry-Center Standard Return-Older than 03/13/2015-On Campus						
Primary IDC Rate Agreement:	Steel Center Legacy Rate						
Year 1 Rate:	24.00%	Year 2 Rate:		Year 3 Rate:			
Notes:							

Consortia Information Identifies the director, administrator, the fiscal year covered (for example, January to December, or July to June, etc.), indication of if the Consortia is also an approved IDC Return Center, how indirect cost return will be distributed and the applicable indirect cost rate.

This **Index Information** section will list all the indexes associated with this consortia.

Index: **Status:** 1 record(s) found, 1 page(s). Click [here](#) to count records again..

Views ▾ Search ▾ 

<input type="checkbox"/>	View	Index	Budget Amount	Index Title	Index Type	Sponsor	Date Created	Notes
<input type="checkbox"/>		<u>464646</u>		Primary	Grant	Colorado School of Mines - CSM		

Click on the underlined Index number to access additional information related to the Index.

Index

[Close](#) **Index Info** << >>

[Collapse All](#)

ID: 6568 zzCayConID:

*Related To: Consortia

▼ **Index Information**

*Index: 464646

*Index Type: Grant

Index Title: Primary

Budget Amount:

IDC Return Method: [Industry-Center Standard Return-Older than 03/13/2015-On Campus](#)

IDC Rate Agreement: [Steel Center Legacy Rate](#)

Year 1 Rate: [24.00%](#) Year 2 Rate: Year 3 Rate:

Sponsor: [Colorado School of Mines - CSM](#)

Notes:

The Index record lists the Banner index associated with the consortia. This screen also lists IDC information such as return method and rate

Consortia Members

The Members provides the summary information of all the Consortia members and will track their membership contracts.

Consortia: Testing fields on 9.3.19

Close | **Consortia** | **Members** | Membership Fees | Research Contracts | Consortia & Contracts & Fees Docs | At Risk << >>

Collapse All
 ID: 335 *Consortia Status: Active zzCayConID:
 *Consortia Name: Testing fields on 9.3.19 zzCayProjNum:
 Total Contract Amount:
 Total Membership Fee Amount: \$101,100.00

Consortia Contracts

Consortia Contracts: Status: 4 record(s) found, 1 page(s). Click [here](#) to count records again..

Find Views Search

<input type="checkbox"/>	ID	Member Name	Contract Start Date	Contract End Date	Total Amount	Contract Status	Contract Status Date
<input type="checkbox"/>	3280	Accelent Inc.	09/20/2019	09/28/2020	\$100,000.00	Contract in...	09/20/2019
<input type="checkbox"/>	3279	A-T Solutions Inc.	09/15/2019	09/25/2020	\$600,000.00	Contract Sent	10/15/2019
<input type="checkbox"/>	3278	3M Company	09/01/2019	08/31/2020	\$200,000.00	Contract Sent	09/03/2019
<input type="checkbox"/>	3277	3D-P	09/01/2019	08/31/2020	\$100,000.00	Signing	09/03/2019

Click on hyperlinked ID field to view information a specific Member’s contract information.

The Member’s Contract information contains information on their contract, their payments and access to their documents.

Consortia Contract: 3280

Close | **Contract Info** | Consortia Membership Fees | Consortia & Contracts & Fees Docs <>

Collapse All
 ID: 3280 *Contract Status: Contract in Negotiation
 Consortia Name: [Testing fields on 9.3.19](#)
 Grant Index: [464646](#) Contract Status Date: 09/20/2019

Contract Information

*Member Name: [Accelent Inc.](#)
 *Contract Start Date: 09/20/2019 *Contract End Date: 09/28/2020 *Number of Years: 1
 *Cash Amount Per Year: \$100,000.00 *Invoice Frequency: Annually
 *In-Kind Amount Per Year: \$0.00
 *Equity Fee: \$0.00
 Total Amount: \$100,000.00
 Member Contact Name: Member Contact Email:

The Contract Info tab provides the details specific to their membership agreement.

Member Name - This will be the legal name of the member.

Contract Start and End Date - The start and end dates of an agreement could match the fiscal year of the consortium or be based on the joining of the member

Cash Amount Per Year - The annual cash membership fee

In-Kind Amount Per Year – The annual in-kind membership fee, if applicable.

Equity Fee – If applicable for the consortia, this will be the on-time joining fee for new members

Total Amount – The total amount of the agreement. This includes all membership years covered by the agreement

Invoice Frequency – This is a note on the preference of the member on how frequent they would like to receive their membership invoices. Possible options are quarterly, semi-annually or annually.

Consortia Contract Negotiations

The Consortia Contract Info tab will also show the topics and status of any negotiations for a particular Member.

The screenshot displays the 'Negotiation Topics' and 'Negotiation Timeline' sections. The 'Negotiation Topics' section has a 'Payment' link. The 'Negotiation Timeline' section shows a table with the following data:

ID	Negotiation Status	Negotiation Status Date	Notes	Updated By	Admin Contract Administrator	Admin Contract Date Created	Award Grant Index	Award Project ID	Award Status
203	Negotiation Closed	10/28/2019	payment terms acceptable.	Johanna Eagan					
202	Revisions Reviewed by CA	10/28/2019	Reviewing revised payment terms.	Johanna Eagan					

Consortia Membership Fees

The next tab on the Consortia Contract record is Consortia Membership Fees which contains information about that particular members' invoicing and payment schedule.

Consortia Contract: 3280

Close Contract Info **Consortia Membership Fees** Consortia & Contracts & Fees Docs << >>

Collapse All
ID: 3280 *Contract Status: Contract in Negotiation
Consortia Name: [Testing fields on 9.3.19](#)
Grant Index: [464646](#) Contract Status Date: 09/20/2019

Membership Fees
Total of All Membership Fees: \$100.00
Consortia Membership Fees: **Status:** 2 record(s) found, 1 page(s). Click [here](#) to count records again..

Views Search

<input type="checkbox"/>	ID ↓	Member Name	Fee Type	Paid Amount	Paid Date	Transfer Amount	Transfer Date	Transfer Type	Transfer Note
<input type="checkbox"/>	7927	Accelent Inc.	Transfer			\$100	09/20/2019	From	khjlkj
<input type="checkbox"/>	7925	Accelent Inc.	Payment						

The main page provides a summary of all payments invoiced or received by that particular member. To see more detail, click on the hyperlinked ID number.

CRS does track when payments or funds are transferred from one consortia to another. Fee Type equaling Transfer will provide this information.

Consortia Membership Fee

Close	Membership Info	Consortia Membership Fee Docs	<< >>
<u>Collapse All</u>			
ID:	7925	*Invoice Status:	Invoice Sent
		Invoice Status Date:	09/20/2019
Membership Information			
Fiscal Year:			
*Fee Type:	Payment		
Member Name:	<u>Accelent Inc.</u>		
*Consortia Contract ID:	<u>3280</u>		
*Invoice Period Start Date:	09/30/2019	*Invoice Period End Date:	10/22/2019
Total Cash Amount Per Year:	<u>\$100,000.00</u>	Invoice Frequency:	<u>Annually</u>
*Invoice #:	12		
*Membership Fee:	\$100,000.00		
Member Equity Fee:			
Total Invoice Amount:	\$100,000.00		
Paid Amount:			
Paid Reference Number:		Paid Date:	
Payment Notes:			
Total Membership Paid and Transfer Amount:	\$0.00		

The top section lists the Invoice Status and Status Date. Statuses include:

Draft – Invoice record has been prepared by ORA but not sent to the member.

Invoice on Hold – This status is used when an invoice is placed on hold for a particular reason.

Invoice Sent – This will be the status after the invoice has been sent to the member.

Invoice Paid – This the final status of an invoice. Once a membership fee is in this status, it the paid amount will be added to Banner.

The Membership Information will also provide the specific details about the invoice and payment.

To see a copy of the invoice, click on Consortia Membership Fee Docs.

Consortia Membership Fee

[Close](#) | **Membership Info** | **Consortia Membership Fee Docs** < >

[Collapse All](#)

ID: 7925 *Invoice Status: Invoice Sent
Invoice Status Date: 09/20/2019

▼ **Consortia Membership Fee Documents**

Consortia Membership Fee Documents: **Status:** 1 record(s) found, 1 page(s). Click [here](#) to count records again..

<input type="checkbox"/>	Document Type	Attached File	Created By	Date Created	Updated By	Date Updated
<input type="checkbox"/>	Invoice	Testing fields on 9.3.19 - 7925 - Invoice.docx	Kathryn Ginger	09/20/2019 02:49 PM	Kathryn Ginger	09/23/2019 11:03 AM

▼ **Related Consortia Contract Documents**

Related Consortia Contract Documents: **Status:** No records.

▼ **Related Consortia Documents**

Related Consortia Documents: **Status:** No records.

Click on the hyperlinked Attached file name to open the document.

Consortia Membership Fees

To see a summary of all the Membership Fees, navigate back to the main Consortia record. At this level, Membership Fee tab will display all Membership fees.

Consortia: Testing fields on 9.3.19

Close Consortia Membership **Membership Fees** Research Contracts Consortia & Contracts & Fees Docs At Risk << >>

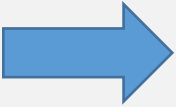
Collapse All
ID: 335 *Consortia Status: Active zzCayConID:
*Consortia Name: Testing fields on 9.3.19 zzCayProjNum:
Total Contract Amount:
Total Membership Fee Amount: \$101,100.00

Membership Fees

Consortia Membership Fees: **Status:** 5 record(s) found, 1 page(s). Click [here](#) to count records again..

Views ▾

<input type="checkbox"/>	ID ↓	Member Name	Fee Type	Paid Amount	Paid Date	Transfer Amount	Transfer Date	Transfer Type	Transfer Note
<input type="checkbox"/>	7927	Accelent Inc.	Transfer			\$100	09/20/2019	From	khjlkj
<input type="checkbox"/>	7925	Accelent Inc.	Payment						
<input type="checkbox"/>	7924	3M Company	Payment	\$1,000.00					
<input type="checkbox"/>	7923	3M Company	Payment						
<input type="checkbox"/>	7922	3D-P	Payment	\$100,000.00					



Research Contracts

Sometimes Consortia will have other Related Research Contracts associated with the work to be performed. Some examples of these types of Related Contracts are Non-Disclosure Agreements (NDAs), Material Transfer Agreements (MTAs), Data Use Agreements, etc.

All Related Agreements will be listed under the Related Contract Tab.

Consortia: Testing fields on 9.3.19

Close Consortia Members Membership Fees **Research Contracts** Consortia & Contracts & Fees Docs At Risk << >>

Collapse All

ID: 335 *Consortia Status: Active zzCayConID:
 *Consortia Name: Testing fields on 9.3.19 zzCayProjNum:
 Total Contract Amount:
 Total Membership Fee Amount: \$101,100.00

Research Contracts

Related Research Contracts: Status: 1 record(s) found, 1 page(s). Click [here](#) to count records again..

Views Search

<input type="checkbox"/>	Contract Number	Mines Contact Name	Contract Type	Contract Title/Description	Contract Start Date	Contract End Date	Contract Status
<input type="checkbox"/>	R180041	Fred Research	Data Use	Seismic data from Canda			Received - Pending Review

PIs are able to quickly access these Related Agreements by clicking on the Related Contract tab. See CRS Manual, Research Contracts, for more information about this section.

Consortia & Contracts & Fees Docs

The Documents tab allows access to all documents associated with the consortia.

Consortia: Testing fields on 9.3.19

Close Consortia Members Membership Fees Research Contracts **Consortia & Contracts & Fees Docs** Risk << >>

Collapse All

ID: 335 *Consortia Status: Active zzCayConID:
 *Consortia Name: Testing fields on 9.3.19 zzCayProjNum:
 Total Contract Amount:
 Total Membership Fee Amount: \$101,100.00

Consortia Documents

Consortia Documents: Status: No records.

Views Search

Consortia Contracts Documents

Related Consortia Contract Documents: Status: 1 record(s) found, 1 page(s). Click [here](#) to count records again..

Views

<input type="checkbox"/>	Document Type	Attached File	Created By	Date Created	Updated By	Date Updated	Associate Document To	Consortia Contract Member Name	Consortia Membership Fee Member Name
<input type="checkbox"/>	Invoice	Test Document for CRS.docx	Deborah Rickaby	09/03/2019 11:22 AM	Deborah Rickaby	09/03/2019 11:22 AM	Consortia Contracts	3D-P	

Consortia Membership Fee Documents

Related Membership Fee Documents: Status: 5 record(s) found, 1 page(s). Click [here](#) to count records again..

Views

<input type="checkbox"/>	Document Type	Attached File	Created By	Date Created	Updated By	Date Updated	Associate Document To	Consortia Contract Member Name	Consortia Membership Fee Member Name
<input type="checkbox"/>	Invoice	Testing fields on 9.3.19 - 7925 - Invoice.docx	Kathryn Ginger	09/20/2019 02:49 PM	Kathryn Ginger	09/23/2019 11:03 AM	Consortia Membership Fees		Accelent Inc.
<input type="checkbox"/>	Invoice	Testing fields on 9.3.19 - 7924 - Invoice.docx	Kathryn Ginger	09/20/2019 02:28 PM	Kathryn Ginger	09/20/2019 02:28 PM	Consortia Membership Fees		3M Company
<input type="checkbox"/>	Invoice	Testing fields on 9.3.19 - 7923 - Invoice.docx	Johanna Eagan	09/04/2019 09:48 AM	Johanna Eagan	09/04/2019 09:48 AM	Consortia Membership Fees		3M Company

Click on hyper linked Attached File Name to open the document.

At-Risk

There may be a time when a consortium may be waiting on funding and an At-Risk may be needed. On the At-Risk tab, a new At-Risk request can be created or already approved At-Risk requests may be viewed. See CRS manual, At-Risks, for more instructions on how to create and view At-Risks.

Consortia: Testing fields on 9.3.19

At Risk

Collapse All

ID: 335 *Consortia Status: Active zzCayConID:

*Consortia Name: Testing fields on 9.3.19 zzCayProjNum:

Total Contract Amount:

Total Membership Fee Amount: \$101,100.00

Related At Risks

At Risk Spend Requests: Status: 3 record(s) found, 1 page(s). Click [here](#) to count records again..

New Find Views Search

<input type="checkbox"/> View	ID ↓	Type of At Risk	At-risk Status	Requested Amount	Project Title	Project Grant Index	Consortia Grant Index	Proposal Number	Proposal Title	Project Sponsor
<input type="checkbox"/>	317	Consortia Continued Spending	ORA Approved	\$600.00			464646			
<input type="checkbox"/>	311	Consortia Continued Spending	ORA Approved	\$200.00			464646			
<input type="checkbox"/>	310	Consortia Continued Spending	Campus Routing	\$500.00			464646			